



Office of State Revenue
NSW TREASURY
ABN: 77 456 270 638

First Home Plus -

ODA 012 - 04/04

Application for Exemption or Concession from Duty

This form is an interim form only. It relates to contracts executed between 4 April 2004 and 30 June 2004.

- NOTE:**
- Please **read** the First Home Plus factsheet or visit our website at www.osr.nsw.gov.au before completing this form. You can obtain a copy of the factsheet from all branches of the Office of State Revenue or your legal representative
 - To be eligible for First Home Plus:
 - the agreement or the transfer must be for the whole of the property
 - every purchaser/transferee **must not have previously** received an exemption or concession under the scheme. This does not apply where a purchaser is acquiring an interest in the property solely for the purpose of assisting the other purchaser(s) to finance the acquisition
 - at least one purchaser/transferee **must not have owned and occupied** a residential property in Australia either solely or with someone else
 - Complete the declaration(s) for agreements for sale entered into or transfers **that occur on or after 4 April 2004**
 - There are three declarations in this form:
 - Declaration A must be completed in all cases
 - Declaration B to be completed where there is more than one purchaser/transferee
 - Declaration C to be completed by any purchaser/transferee who is assisting in financing the acquisition
- It is important that you read the notes at the top of each declaration to ensure you complete the correct one**
- The declaration(s) will not be accepted unless fully completed
 - It is an offence to claim to be eligible for concessions under the scheme if you know you are not eligible. Substantial penalties can be imposed
 - Print clearly in the white boxed spaces and tick the appropriate box

Definitions

- Consideration - the purchase price for the property
- Dutiable value - is the greater of:
 - the consideration (if any) for the dutiable transaction, and
 - the unencumbered value of the dutiable property
- Residential property - land on which there is a building that is lawfully occupied as a place of residence, or suitable for occupation as a place of residence or a company title dwelling
- Title reference - the way the land is identified, or referred to, in the title documents for example folio identifier(s) , volume and folios, the lot(s) and deposited strata plan number, book and number
- Unencumbered value - is the value of the property (on an open market basis) determined without regard to any encumbrance (such as a mortgage) to which the property is subject

To apply

You will need to lodge the following documents at one of the addresses listed on the back page of this application:

- this completed form
- the agreement for sale
- the transfer
- mortgage, if any

Office use only

Application ID:

Lodging details

Applicant's name		Agent number (if registered)	
DX number	Location		
Postal address			
Suburb	State	Postcode	

A Declaration by person acquiring the property (to be completed in all cases)

NOTE: If there is more than one purchaser, this declaration should be completed by one of the purchasers who has never owned and occupied a residential property in Australia

I, Given name(s)			
Family name			
of Current address	Street no.	Street name	
Suburb	State	Postcode	

do solemnly and sincerely declare as follows:

1 My date of birth is

2 I am: the person one of the persons

who is acquiring the property under an agreement for sale/transfer dated:

between me/us and (Vendor's/Transferor's name)

in respect of property described as (Title reference)

situated at Street no. Street name

Suburb State Postcode

3 I have not previously received an exemption or concession under the scheme

4 I have not previously owned and occupied a residential property in Australia either solely or with someone else

5 I will occupy the property as my principal place of residence on or before settlement or within 12 months after settlement

6 The property described in no. 2 is a:

- private dwelling **anywhere in New South Wales** and the dutiable value of the property is less than **six hundred thousand dollars** (\$600 000)
- vacant block of residential land **anywhere in New South Wales** being land which I intend to use as the site of my first home and the dutiable value of the property is less than **four hundred and fifty thousand dollars** (\$450 000)

7 I understand eligibility is based on the dutiable value of the property and declare:

- the consideration for the acquisition of the property is \$ which is not less than the full unencumbered value of the property

the consideration for the acquisition of the property is \$ which is less than the full unencumbered value of the property.

If you ticked this box please attach evidence of the full, unencumbered value of the property

I am/we are not providing any consideration for the acquisition of the property. If you ticked this box please attach a current valuation of the property

I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the *Oaths Act 1900*.

Signature of declarant			
Declared at			(Place)
this	(Day) of	(Month)	(Year)
before me			(Signature)

(Justice of the Peace or other prescribed person in and for the State of New South Wales)

B Declaration by second purchaser/transferee

- NOTE:
- If you are acquiring an interest in the property solely for the purpose of assisting the other purchaser(s) to finance the acquisition, **DO NOT** complete this declaration ➤ *Complete Declaration C*
 - This declaration must be completed by the second purchaser/transferee if there is more than one person acquiring the property
 - If there are more than two purchasers/transferees each additional person will need to complete a separate Declaration B - you will need extra copy(ies) of this application. Any extra copies should be securely attached to the main form

I, Given name(s)		
Family name		
of Current address	Street no.	Street name
Suburb	State	Postcode

do solemnly and sincerely declare as follows:

- 1 My date of birth is / /
- 2 I have not previously received an exemption or concession under the scheme
- 3 I will occupy the property as my principal place of residence on or before settlement or within 12 months after settlement

I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the *Oaths Act 1900*.

Signature of declarant			
Declared at			(Place)
this	(Day) of	(Month)	(Year)
before me			(Signature)

(Justice of the Peace or other prescribed person in and for the State of New South Wales)

C Declaration by purchaser/transferee who is assisting to finance the acquisition

- NOTE:
- This declaration should be completed by any purchaser/transferee who is acquiring an interest in the property solely for the purpose of assisting to finance the acquisition
 - If there is more than one purchaser/transferee assisting in financing the acquisition each additional person will need to complete a separate Declaration C – you will need extra copy(ies) of this application form. Any extra copies should be securely attached to the main form
 - You may be requested to supply information as evidence that you are assisting in financing the acquisition only

I, Given name(s)		
Family name		
of Current address	Street no.	Street name
Suburb	State	Postcode

do solemnly and sincerely declare as follows:

I am acquiring an interest in the property solely for the purpose of assisting the other purchaser(s) in financing the acquisition.

I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the *Oaths Act 1900*.

Signature of declarant			
Declared at			(Place)
this	(Day) of	(Month)	(Year)
before me			(Signature)

(Justice of the Peace or other prescribed person in and for the State of New South Wales)

PRIVACY STATEMENT

The information in this form is requested by OSR to determine your eligibility for a concession or an exemption from duty under the First Home Plus scheme. Any information you provide is on a voluntary basis and will assist your application for a concession or an exemption from duty.

You may review or correct any personal information provided by you by contacting OSR.

Contact details

Phone: 1300 139 814* (8.30 am - 5.00 pm)

Internet: www.osr.nsw.gov.au

Email: first.home.plus@osr.nsw.gov.au

OFFICES	(8.30 am - 4.30 pm)
Parramatta	Lang Centre, cnr Hunter & Marsden Streets - DX 456 Sydney - GPO Box 4042, Sydney NSW 2001 - Fax (02) 9689 6464
Sydney	Level 3, 55 Hunter Street (not a postal address - counter services only)
Newcastle	Level 2, 97 Scott Street - DX 7860 Newcastle - PO Box 511, Newcastle 2300 - Fax (02) 4925 5300
Wollongong	Level 6, 90 Crown Street - DX 5245 Wollongong - PO Box 666, Wollongong 2520 - Fax (02) 4253 1066

*Interstate clients call (02) 9689 6200